

2022 04 01
2021

300130

16.02

22.11 6

1

2001 2010
POS 2014
80 340

1

28.20%

10%

7.46%

2

1

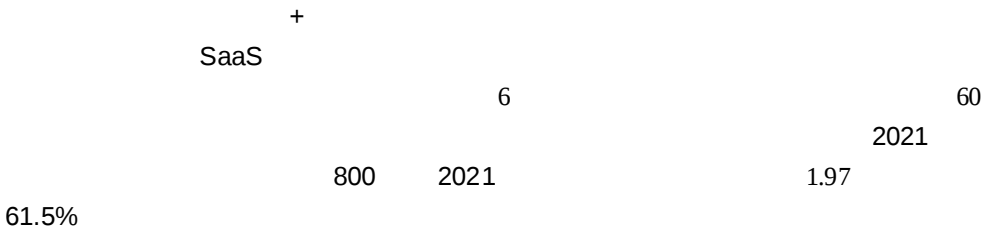
2014	5.95%	+ / + 151	2014 10% 2015 20% 2016 30%	5% 6% 6%	2014 2015 2016	2013 2013 2013
2015	2.72%	+ / + 125	2016 2017 2018	2015 2015 2015	10% 20% 30%	2016 2017 2018
2017	4.25%	+ / + 222	2017 2018 2018	2016 2016 2017	10% 20% 10%	2017 2018
2018	2.46%	+ 34	+ 2018 100% 2019	1.35 100% 2017	50% 20%	1.8

+

2



1

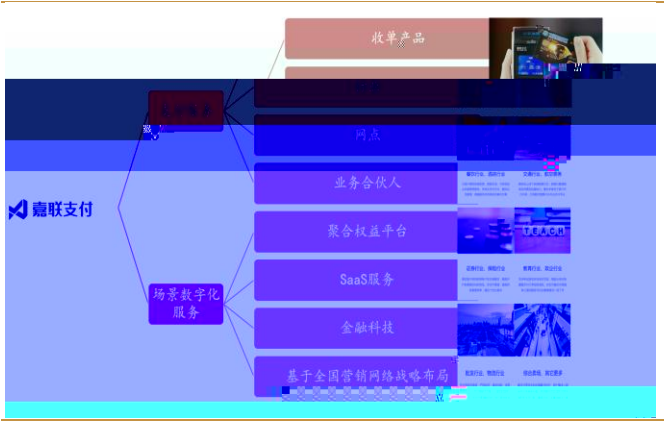


2

POS N86
MR980

3

4



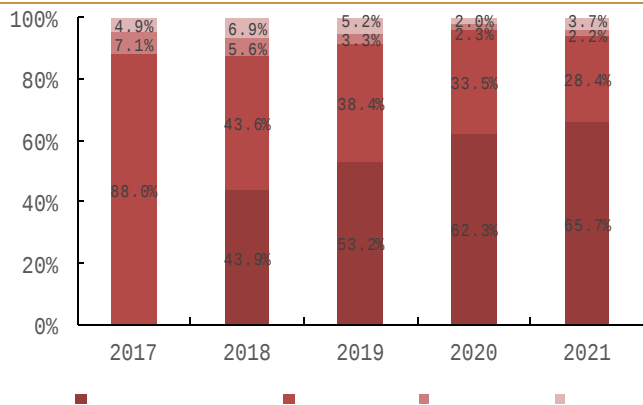
5



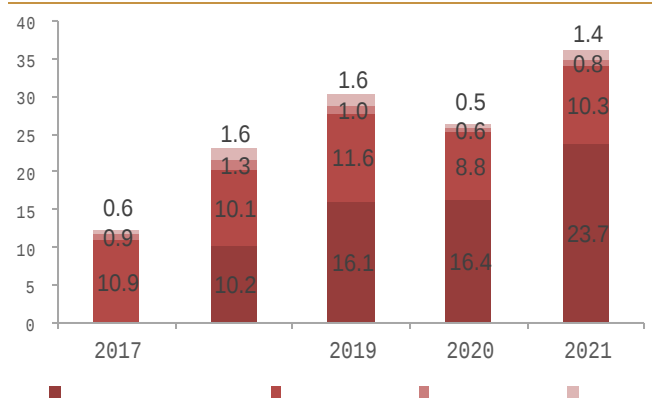
		2017		POS	
2021		23.7		2020 44.7%	
2018-2021 CAGR		32.7%		2017 43.9%	
65.7%				2021	
10.3		2020 16.5%		POS	
2020				2021 30.9%	
		2021 0.8			

6

%



7



2014

2015

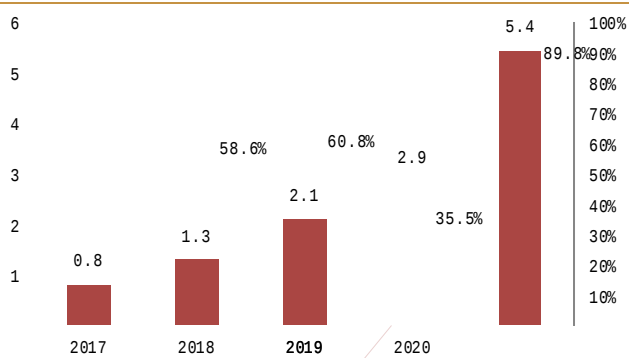
2012
ExaDigm Inc. 2016

2020 POS 4.25%
88.3%
15.1% 2022 3

5.4

2021
96.8% 5.1
89.8%

8



9

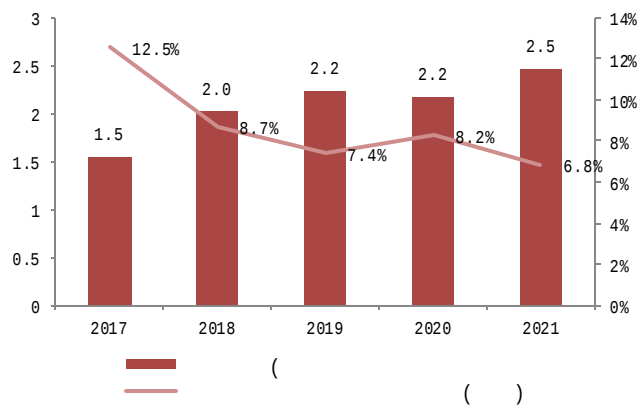
2020
2017-2021 CAGR 30.7%
2021 2.0

36.1 132.0%
37.2%

10

11

14



15

10% 9.18%

2

2.1

1

2022-2024 15% 13% 13%

2

40% 35% 30% 2022-2024

3

2022-2024 30%

4

2021

2022-2024 10% 30% 40%

5

2022-2024

2021A	2022E	2023E	2024E
1026.3	1180.3	1333.7	1507.1
16.5%	15.0%	13.0%	13.0%
29.0%	29.3%	29.5%	29.7%
2372.0	3320.8	4483.1	5828.0
44.7%	40.0%	35.0%	30.0%
17.6%	21.0%	21.5%	22.0%
78.3	101.8	132.4	172.1
30.9%	30.0%	30.0%	30.0%
50.5%	50.5%	50.5%	50.5%
135.0	148.6	193.1	270.4
158.5%	10.0%	30.0%	40.0%
24.2%	40.0%	41.0%	42.0%

PE	2022	20	PE	24
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			2022-2024	CAGR	47.69%
2022	33	PE	22.11	"	"

3

6	300	20%	
6	300	10%	20%
6	300	-10%	10%
6	300	-20%	-10%
6	300	-20%	
6	300	5%	
6	300	-5%	5%
6	300	-5%	

“ ”

2017 7 1

“ ”

