

300130 2019

28.02

18.12

10	28	2019	24.02	
57.67%		3.05	152.25%	2.37
	160.20%		2019	
4.00	-4.38	61.37%-76.50%		
				10.26
	62.55%			
		1.63	165.06%	
		1.17	113.35%	
	1.01	-0.18		
6111.12		137.86%	125.81%	
0.95	-1.33		0.9	-1.28
			0.23	
	0.97			
	0.74			
	28%-80%		2019	
4.00	-4.38	61.37%-76.50%		
+	"	SaaS	"	+
			36	

23

2018	2019E	2020E	2021E	2018	2019E	2020E	2021E
1,330	1,479	2,075	2,724	2,319	3,222	3,889	4,693
71	64	78	94	1,577	2,164	2,570	3,089
332	347	343	368	14	19	23	

3

(300)

6

20%

6

10%

20%

6

-10%

10%

6

10%

20%

3-6

5%

3-6

-5%

5%

3-6

5%

“ ”

“ ”

26	1061	200
C 3A	A 19	3402
100033	518034	200120
010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500